

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-QSB

X Quarterly report pursuant to Section 13 or 15(d) of the Securities

Exchange Act of 1934

For the quarterly period ended June 30, 1995 or

Transition report pursuant to Section 13 or 15(d) of the Securities

Exchange Act of 1934

For the transition period from \_\_\_\_\_ to \_\_\_\_\_

Commission File Number 0-16106

APA OPTICS, INC.

(exact name of small business issuer as specified in its charter)

Minnesota

41-1347235

(State or other jurisdiction of Identification No.)

(I.R.S. Employer

incorporation or organization)

2950 N.E. 84th Lane, Blaine, Minnesota 55449  
(Address of principal executive offices and zip code)

Issuer's telephone number, including area code: (612) 784-4995

Indicate whether the issuer (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the issuer was required to file such reports), and (2) has been subject to the filing requirement for the past 90 days.

Yes X No

Indicate the number of shares outstanding of each of the issuer's classes of common stock, as of the latest practicable date:

Class:	Outstanding at June 30, 1995
Common stock, par value \$.01	7,385,007

PART II. OTHER INFORMATION

ITEMS 1 - 5. Not Applicable.

ITEM 6. Exhibits and Reports on Form 8-K

- (a) Exhibit 11: Statement RE: Computation of per share earnings.
- (b) Exhibit 27: Financial Data Schedules.
- (c) Reports on Form 8-K

There were no reports on Form 8-K filed during the three months ended

June 30, 1995.

Signatures

In accordance with the requirements of the Securities Exchange Act of 1934, the issuer has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

APA OPTICS, INC.

08/24/95

s/s Anil K. Jain

Date

Anil K. Jain  
President  
Principal Executive  
Treasurer & Principal  
Officer

Officer

Financial

08/24/95

s/s Randal J. Becker

Date

Randal J. Becker  
Principal Accounting

Officer

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<FISCAL-YEAR-END>	MAR-31-1996
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<INTEREST-EXPENSE>	10,279
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